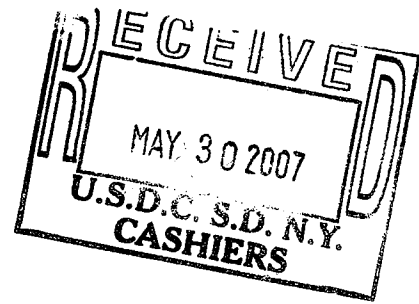


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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

ROMEO KREINBERG,

Plaintiff,

- against -

THE DOW CHEMICAL COMPANY and  
ANDREW N. LIVERIS,

Defendants.

Case No.: **07 CIV 4557**

**RULE 7.1 STATEMENT**

**DISCLOSURE STATEMENT OF DEFENDANT THE DOW CHEMICAL COMPANY**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for The Dow Chemical Company (a nongovernmental corporate party) makes the following disclosure statement:

**I. PARENT CORPORATIONS:**

The Dow Chemical Company has no parent corporation.

**II. PUBLICLY HELD COMPANIES OWNING 10% OR MORE OF ITS STOCK:**

As of May 30, 2007, there is no publicly held company that owns 10% or more of The Dow Chemical Company's stock.

Dated: May 30, 2007

A handwritten signature in black ink, appearing to be "D. Bernick", written over a horizontal line.

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